

Free seminar

Charities – make the most out of challenging times!

Tuesday 10 November 2009 from 9.30am – 11.15am
at Rollits offices in Hull

Wednesday 11 November 2009 from 9.30am – 11.15am
at Rollits offices in York

To reserve a place, please complete the booking form

- Fax back to 08706 089225
- Post to Pat Coyle, Rollits, Wilberforce Court, High Street, Hull HU1 1YJ
- Email to pat.coyle@rollits.com

Please note that places for the seminar are limited and will be allocated on a first-come, first-served basis – previous years' seminars have been over-subscribed so please reserve your place early.



Seminar booking form

- I would like to attend Hull seminar on Tuesday, 10 November 2009
- I would like to attend York seminar on Wednesday, 11 November 2009

Name

Job title

Company

Address

Email

Telephone



...more than a law firm

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This free seminar, which focuses on practical tips to help charities to assess risk and avoid costly legal mistakes in challenging times, will be presented by specialist lawyers from our Employment, Property and Charities, Education and Social Enterprise Groups.

Our special guest for the morning will be Malcolm Rogers from Charity Bank in the North, who will discuss the potential for loan finance to help charities whose usual sources of funding have reduced.

At the end of the session there will be an open forum where the speakers will take questions from the floor.

The seminar will be of particular interest to charity trustees and people responsible for finance, human resources, charity property.

Programme

Public benefit

Gerry Morrison, Senior Solicitor, Charities, Education and Social Enterprise Group, Rollits

- Public benefit – where are we now?
- Impact of the first round of Charity Commission public benefit tests
- Do charities need to take any action?

Employment issues for charities in practice

Neil Maidment, Partner, Head of Employment Group, Rollits

- Hot topics including holidays and sickness
- Employment status and volunteers
- Employee vetting

Practical issues for charities who own property

Alison Munro, Senior Solicitor, Commercial Property Group, Rollits

- Stamp Duty Land Tax – pitfalls for the unwary
- Land Registry changes – including new triggers for compulsory first registration
- Leases – tips for tenants with unwanted leases; tips for landlords with problematic tenants; tips for landlords to manage their risks when granting a lease

Loan finance as an alternative funding source

Malcolm Rogers, Senior Manager, Charity Bank in the North

- The risks and benefits of borrowing
- Case studies
- What makes a good lending proposition

Speakers

Gerry Morrison

Gerry Morrison is a senior solicitor in the Charities, Social Enterprise and Education Group at Rollits. Gerry specialises exclusively in charity law and has a wide experience of advising charities and voluntary organisations in relation to compliance with charity law regulation, governance issues, group structures, loan and re-financing transactions, tricky trading issues, mergers, fund raising and liaising with the Charity Commission. Gerry is a member of the Charity Law Association and a Trustee of the Hull and East Yorkshire Centre for the Deaf.

Neil Maidment

Neil regularly appears as an advocate before Employment Tribunals and has been appointed as an Employment Judge in the north east region. He has experience of a wide variety of Employment Tribunal claims including those involving sex, race and disability discrimination. Neil also advises on the employment aspects of commercial transactions including outsourcing arrangements covered by TUPE. He is regularly involved in negotiating severance arrangements and resolving disputes involving senior executives.

Alison Munro

Alison is a senior solicitor in Rollits Commercial Property Department. Alison specialises in Commercial Property work and has extensive experience of advising Commercial clients (including CICs and Charities) in taking/granting Commercial leases; the acquisition of land for commercial purposes and the subsequent disposal of that land. She also undertakes work advising Banks on the funding of Commercial Property transactions and provides Property law support to our Corporate, Charities and Private Client Departments.

Malcolm Rogers

Malcolm Rogers is Senior Manager of the Charity Bank in the North. Charity Bank is the UK's only regulated bank that is also a registered general charity, using depositors' money to provide affordable loan finance to the Third Sector. Malcolm has worked in the banking industry for 30 years, and joined the Charity Bank earlier this year to run its operations in Yorkshire & Humber. He is also a business mentor to two youth charities and a non-executive director of the Youth Work Unit.